



September 27, 2024

VIA EMAIL

Nina Succi, Budget Analyst ([nina.succi@omb.ri.gov](mailto:nina.succi@omb.ri.gov))  
State Budget Office, RI Office of Management and Budget  
One Capitol Hill  
Providence, R.I. 02908

**Re: Disclosure of Names of State Government Consultants  
R.I. Gen. Laws Section 42-90-1**

Dear Ms. Succi:

The Rhode Island Housing and Mortgage Finance Corporation (“RIHousing”) hereby submits the enclosed annual report for Fiscal Year 2024 pursuant to the Disclosure of Names of State Government Consultants Act, Rhode Island General Laws §42-90-1 (the “Act”).

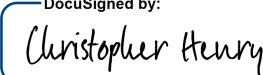
Please find enclosed a list containing the names of all persons, privatization contractors, and vendors who performed legal, medical, accounting, engineering, or other professional, technical, or consultant services to RIHousing on a contractual basis and the amount of compensation received by each such person or firm. This list is being provided to fulfill the provisions of subsection (a) of the Act.

Subject to the exclusions set forth in the memorandum from Budget Officer Joseph Codega, Jr. dated September 19, 2024, which include short-term and non-recurring engagements, emergency procurements, highly specialized and technical services, and services that replace work not recently performed by agency employees, RIHousing has not during Fiscal Year 2024 been a party to any contract for services valued at \$150,000.00 or more that are substantially similar to and in replacement of work normally provided in whole or in part by employees of the agency. As a result, RIHousing is not making any disclosure of vendor contracts in furtherance of subsection (b) of the Act.

For the avoidance of doubt, in Fiscal 2024, RIHousing incurred expenditures in hiring additional temporary staff to account for an increased need for customer outreach due to staff turnover and increased workload. These temporary employment positions were administrative in nature, and did not constitute “legal, medical, accounting, engineering, or [other] professional, technical or consultant [services]” to the agency. In addition, such temporary employment positions were time-limited (converting to permanent RIHousing employment after 720 hours). As a result, we do not interpret detailed disclosure to be required pursuant to § 42-90-1(a)(1) or (b)(1).

If you have any questions or require additional information, please contact me at [chenry@rihousing.com](mailto:chenry@rihousing.com) or by telephone at (401) 457-1173.

Very truly yours,

DocuSigned by:  
  
9B5C5CA940EC458...  
Christopher I. Henry, Esq.  
Senior Counsel

cc: Carol Ventura, Executive Director, RIHousing  
Kara Lachapelle, Chief Financial Officer, RIHousing  
Corrine Myers, General Counsel, RIHousing

**Name of filing entity:**  
**Reporting period:**  
**Date submitted:**  
**Name of submittor:**

Rhode Island Housing  
FY 2024 (July 1, 2023 - June 30, 2024)

Please check the box to the right if this agency has no government consultants to report and is in full compliance with RIGL 42-90-1:

Consultant	Purpose	Amount
ACCARDO LAW OFFICE	LEGAL SERVICES	439.00
ADLER POLLOCK & SHEEHAN P.C.	LEGAL SERVICES	9,258.00
ADVOCACY SOLUTIONS	COMMUNICATIONS CONSULTING	98,100.00
AMC APPRAISAL CO., INC.	APPRAISAL SERVICES	11,100.00
APPRAISAL RESOURCE COMPANY	APPRAISAL SERVICES	10,800.00
APPRAISAL SOLUTIONS	APPRAISAL SERVICES	10,550.00
APPRAISERI	APPRAISAL SERVICES	8,500.00
BESSON APPRAISALS, INC.	APPRAISAL SERVICES	750.00
BLACKROCK FINANCIAL MANAGEMENT	ESCROW ASSET MANAGEMENT	145,140.25
BONZ AND COMPANY, INC.	INFORMATION TECHNOLOGY SERVICES	35,700.00
CFX INCORPORATED	QUANTITATIVE CONSULTING	1,001,638.25
CITY PERSONNEL, INC	TEMPORARY SERVICES	319,478.32
CLIFTON LARSON ALLEN LLP	ACCOUNTING SERVICES	246,620.05
COHNREZNICK LLP	UNDERWRITING CONSULTING	1,850.00
CORELOGIC TAX SERVICES LLC	APPRAISAL SERVICES	99.00
DANNY TRATENBERG-DST APPRAISAL	APPRAISAL SERVICES	775.00
EASTERN APPRAISAL SERV. INC.	APPRAISAL SERVICES	6,150.00
ELITE TITLE & CLOSING SERVICES	TITLE SERVICES	300.00
E-OSCAR-WEB	CREDIT BUREAU SERVICES	161.40
EVERCREST ADVISORS, LLC	BOND COUNSEL SERVICES	19,000.00
FRANKE CONSULTING GROUP	POLICIES AND PROCEDURES CONSULTING	5,257.50
GALLAGHER BENEFIT SERVICES INC	SALARY CONSULTING	775.00
GILL GROUP, INC	RESEARCH CONSULTING	2,100.00
GREEN & HEALTHY HOME	GRANT CONSULTING	24,595.89
GTM HR CONSULTING	FMLA CONSULTING	6,971.25
HAWKINS, DELAFIELD & WOOD LLP	BOND COUNSEL SERVICES	101,621.10
HCH ENTERPRISES, LLC	GRANT CONSULTING	57,968.75
HIGHLAND PLANNING LLC	PUBLIC ENGAGEMENT SERVICES	20,462.76
HINSHAW & CULBERTSON, LLP	LEGAL SERVICES	21,752.50
HORTON INTERPRETING SERVICES	TRANSLATION SERVICES	13,197.30
HOUSING INNOVATIONS LLC	POLICIES AND PROCEDURES CONSULTING	29,640.00
INFUSED INNOVATIONS, INC.	INFORMATION TECHNOLOGY SERVICES	28,750.00
JLL VALUATION & ADVISORY	APPRAISAL SERVICES	18,000.00
JOHN SILVA DBA SILCORP APPRAI	APPRAISAL SERVICES	600.00

KEYSTONE CONSULTING GROUP, INC	APPRAISAL SERVICES	8,700.00
KLEIN HORNIG	LEGAL SERVICES	24,250.00
LAW OFFICE OF MICHAEL C. LIMA	TITLE SERVICES	600.00
LAW OFFICE OF MICHAEL D.CRANE	LEGAL SERVICES	2,800.00
LERETA, LLC	TAX SERVICES	271,086.20
LITTLER MENDELSON PC	LEGAL SERVICES	26,933.36
LOCKE LORD, LLP	LEGAL SERVICES	18,791.80
MARINOSCI LAW GROUP P.C.	TITLE SERVICES	150.00
MARSH & MCLENNAN AGENCY, LLC	PERSONNEL SERVICES	61,045.83
MARY A. MICHALCZYK	GRANT CONSULTING	8,500.00
MCCRIGHT & ASSOCIATES, LLC	INSPECTION SERVICES	7,336.00
MCGUNAGLE HENTZ LTD	LEGAL SERVICES	67,248.05
METASOURCE, LLC	POST CLOSING SERVICES	505,702.50
MGT OF AMERICA, LLC	SALARY CONSULTING	7,800.00
MMA SECURITIES LLC	PERSONNEL SERVICES	45,000.00
MOODY'S INVESTORS SERVICE	BOND RATING SERVICES	348,400.00
MOVEMENT MORTGAGE	APPRAISAL SERVICES	1,020.00
MULLIN & LONERGAN ASSOCIATES	HOUSING CONSULTING	28,954.88
NAS APPRAISAL SERVICES	APPRAISAL SERVICES	7,875.00
NATIONAL HOUSING TRUST	RENEWABLE ENERGY CONSULTING	65,000.00
NINIGRET PARTNERS, LLC	HOUSING CONSULTING	30,000.00
NIXON PEABODY LLP	LEGAL SERVICES	27,193.46
PHOENIX ANALYTIC SERVICES, INC	MORTGAGE BANKING ADVISORY	18,000.00
PILGRIM TITLE INSURANCE CO.	TITLE SERVICES	150.00
REILLY APPRAISAL COMPANY	APPRAISAL SERVICES	11,950.00
RICHARD M. HICKS CONSULTING	INFORMATION TECHNOLOGY SERVICES	7,800.00
ROCH APPRAISAL COMPANY	APPRAISAL SERVICES	600.00
STANDARD & POOR'S CORPORATION	BOND RATING SERVICES	430,250.00
STONE BRIDGE APPRAISAL SERVICE	APPRAISAL SERVICES	11,200.00
TECHNICAL ASSISTANCE COLLABORA	GRANT CONSULTING	61,995.36
TENA COMPANIES	POST CLOSING SERVICES	147,398.13
THE BANK OF NEW YORK MELLON	TRUSTEE SERVICES	349,416.61
TRANS UNION LLC	CREDIT BUREAU SERVICES	4,242.31
UNITED APPRAISAL GROUP	APPRAISAL SERVICES	10,175.00
UTILE, INC	DESIGN CONSULTING	108,356.50
WHITE APPRAISAL CO. INC.	APPRAISAL SERVICES	15,250.00
XACTUS formerly AVANTUS, LLC	CREDIT BUREAU SERVICES	128,546.26
XINTHE TECHNOLOGIES PVT LT	TEMPORARY SERVICES	279,120.00